

Financial Literacy Program

Consent and Release

(customize for your organization) is a charitable organization that works with community groups across Canada to provide information, training, and supports to help people manage and protect their money. Having the knowledge, skills and confidence to make responsible financial decisions is called financial literacy.

We need your help to find out if financial literacy programs are worth doing. By filling out some forms and giving us some information about yourself and how you manage your money, you can help us to assess our work.

Consent and Release Declaration

I know that the purpose of this research is to find out if financial literacy programs make a difference in people's lives and to learn more about what works.

I understand that:

- Participating in this research is my choice. At any point, I can decide not to go on if I don't want to.
- I have been given enough information to understand the purpose of the study and what is expected of me.
- The questions I will be asked will look at:
 - My life and how I manage my money
 - What I learned
 - How things changed for me
 - I do not have to answer questions if I don't want to.
- The information I provide will be kept confidential and private.

I agree that (Organization) can communicate with me within the next year to follow-up on this research and talk to me about changes in my life.

I have read this consent form and I understand it. I agree to participate in this research.

Your name (please print)

Your signature

Today's date

Your trainer/organization will also sign this agreement to ensure that you are protected.

- We will keep all of the forms you fill in confidential and private.
- The findings from the survey will be reported in summary form only. This means that no individuals will be identified or identifiable in any reports or presentations.

Staff Signature (on behalf of the organization)

Client # Assigned: _____